

EDUCATION PASS AGREEMENT

This Education Pass Agreement (this “Agreement”) is made effective the 18th day of July, 2022 (the “Effective Date”) by and between **SALT LAKE SCHOOL DISTRICT and SALT LAKE EDUCATON FOUNDATION**, whose address is 465 South 400 East, Salt Lake City, Utah 84111, (hereinafter referred to as the “Sponsor”) and **UTAH TRANSIT AUTHORITY**, a public transit district, whose notice address for purposes of this Agreement is 669 West 200 South, Salt Lake City, Utah 84101, (“UTA”).

RECITALS

- A. UTA is a public transit district providing public transit services within the State of Utah;
- B. The Primary Sponsor known as Salt Lake School District is an institution of education with students, faculty and employees who are commonly located at one or more campus facilities within the public transit district; The Secondary Sponsor, known as Salt Lake Education Foundation, is as in organization devoted to supporting the enhancement of educational opportunities in the Salt Lake School District.
- C. Both the Sponsors and UTA recognize the benefits of public transit for individuals, institutions, and the community for reducing congestion, improving the quality of air and the environment and limiting the amount of real property set aside or dedicated to motor vehicle uses and parking in urban locations;
- D. UTA has implemented an “Education Pass Program” or transit pass program whereby an institution of education agrees to purchase from UTA transit passes on an annual basis for every eligible student, faculty member or employee at rates discounted from the price of the UTA transit passes as more specifically provided herein; and
- E. Sponsors desires to participate in the Education Pass Program pursuant to the terms and conditions set forth in this Agreement.

NOW THEREFORE, Both Sponsors and UTA hereby covenant and agree to be bound by the terms and conditions set forth in this Agreement, including Exhibits “A,” “B,” and “C,” attached hereto and made a part of this Agreement by this reference.

DEFINITIONS

- 1. The term “Authorized User” includes all students enrolled at Primary Sponsor’s school and all faculty and staff employed by Primary Sponsors. Only Primary Sponsor’s Authorized Users who have been issued a Pass in accordance with this Agreement are cardholders (“Cardholders”) for purposes of this agreement.
- 2. The term “Base Purchase Price” means the Price for each Contract Year in accordance with the terms of this Agreement.

3. The term “Contract Year” means the term of July 18, 2022, through July 30, 2023 of any school year during the term of this Agreement.
4. The terms “Pass” or “Passes” means an electronic fare identification card issued by Primary Sponsors or UTA in compliance with this Agreement that is electronically activated and authorized to be used as fare media for UTA transit services in accordance with UTA’s EFC Rules and meets UTA’s Card Data Format Specifications.
5. The term “Local Transit Routes” means regular fixed route bus, bus rapid transit, Streetcar light rail, on-demand, and TRAX light rail routes operated by UTA
6. The term “Premium Express Routes” means all services included under “Local Transit Routes” plus the following: express bus, and FrontRunner commuter rail routes.
7. The term “Sponsors” means the educational institution defined as Sponsors on the initial page of this Agreement.

TERMS AND CONDITIONS

- 1) Term of Agreement. The term of this Agreement shall be from the Effective Date to July 31, 2023.
- 2) Issuance of Pass. Primary Sponsor is responsible for issuing Passes in accordance with EFC rules found in Exhibit B. Primary Sponsor shall not issue a Pass to any person who is not an Authorized User under this Agreement. Prior to issuing a Pass, Primary Sponsor shall confirm the recipient qualifies as an Authorized User; print the recipient’s name on the Pass in permanent ink, unless the Pass is owned by Primary Sponsor with no signature strip; and record the recipient’s name and corresponding Pass number.
- 3) Form of Pass. Primary Sponsor shall issue electronic fare cards imbedded with micro-chips that are individually numbered on the outside with a unique internal identification number and signature strip for use as Passes. Cards must either be provided by or approved by UTA.
- 4) Authorized Users. The number of Passes provided under this Agreement shall be 24,400 which represents 100% of the Primary Sponsor’s students enrolled in classes, and 100% of faculty and staff employed by the Sponsors. In the event the number of Authorized Users increases more than 10%, the parties agree to renegotiate the financial terms of this contract.
- 5) Passes Recognized as Transit Fare. So long as this Agreement has not been terminated in accordance with Paragraph 11, each Pass issued in accordance with the EFC Rules (See Exhibit "C"), and used in accordance with the terms of this Agreement shall be recognized as full fare for Local Transit Routes and Premium Express Routes, so long as the user of the Pass is eligible under the terms of this Agreement to remain an Authorized User.
- 6) Passes are Non-Transferable. An Authorized User is required to show valid picture identification in the event he or she is requested to do so by an authorized UTA employee.

- 7) : Primary Sponsor's Control of Issued Passes.: Primary Sponsor shall not furnish, provide, assign, resell or otherwise transfer Passes to any persons or entities that are not Authorized Users under this Agreement. Primary Sponsors agrees to furnish to UTA a current roster showing the names of all Authorized Users who have been issued a Pass by: Primary Sponsor upon request of UTA at any time during the term of this Agreement. At all times during the term of this Agreement, Primary Sponsor must be able, upon request of UTA, to account for each Pass issued to Primary Sponsor under this Agreement. The obligation under the preceding sentence shall include:
- a. Primary Sponsor maintaining a record identifying each Pass issued by Primary Sponsor to its Authorized Users, which record shall include the number of each issued Pass and the corresponding Authorized User issued such Pass.
 - b. Printing the Authorized User's name on the Pass in permanent ink prior to issuance to the Authorized User.
 - c. : Primary Sponsor being able to produce for inspection, upon request during regular business hours, any Passes purchased by Primary Sponsor which have not been issued to Authorized Users.
 - d. Primary Sponsor being able to identify, by number, any Passes identified as lost or stolen for which replacement Passes have been issued.
- 8) Payment for Passes.
- a. In consideration of the obligations each party as assumed under the terms of this Agreement, Sponsors shall pay to UTA the applicable Base Purchase Price amount for each Contract Year. The Base Purchase Price shall be due in two (2) equal installments, totaling the Base Purchase Price. UTA shall invoice Sponsors for the first installment no later than August 1 and no later than February 1 of the contract year as stated in Exhibit A.
 - b. UTA may charge and Sponsors shall pay a one percent (1%) late fee on balances due under this Agreement which remain unpaid within thirty (30) days from the date of the invoice.
 - c. UTA may charge and Sponsors shall pay a 5% processing fee in the event Sponsors elects to remit payment using a credit/debit card payment instrument.
- 9) Confiscation of Passes and Unauthorized Use of Passes. UTA has the right to confiscate a Pass at any time (without notice to the Primary Sponsor) from any person who UTA reasonably believes is not an Authorized User. UTA has the right to confiscate any Pass that UTA reasonably believes has been duplicated or altered. UTA reserves the right to pursue claims or demands against, or seek prosecution of, any person who duplicates, alters, or uses the Pass in any unauthorized way. UTA shall not pursue any claims or suits against the Sponsors for any unauthorized use of the Pass, unless: (a) the unauthorized use results from counterfeiting a Pass and the Sponsors had actual or constructive knowledge of such action and Sponsors failed to report such action to UTA within twenty-four (24) hours; (b) the Sponsors falsely certified to UTA the name of a person who is not an Authorized User of Sponsors; or (c) the unauthorized

use resulted from Sponsors' gross negligence or willful misconduct. UTA shall have the right to confiscate any and all Passes if UTA believes that the information provided has been falsified by the Sponsors or its authorized representatives, or a Pass has been given knowingly by the Sponsors or its authorized representatives to non-eligible persons.

- 10) Indemnification. Each party hereby agrees to be responsible and assume liability for its own negligent or wrongful acts or omissions or those of its officers, agents or employees to the full extent required by law. The parties acknowledge that UTA is subject to the provisions of the Utah Governmental Immunity Act. Neither party waives any legal defenses or benefits available to them under applicable law, and both agree to cooperate in good faith in resolving any disputes that may arise under this Agreement.
- 11) Termination. This Agreement shall continue in full force and effect during the term of this Agreement unless it is terminated earlier by either party pursuant to the provisions of this Agreement. Each party may terminate this Agreement in its sole discretion by giving the other party written notice of termination at least ninety (90) days prior to the termination date. If either party terminates the Agreement prior to the end of the term of this Agreement, UTA shall prorate the Base Purchase Price to the termination date. Any portion of the Base Purchase Price paid by Sponsors more than the prorated Base Purchase Price will be refunded by UTA to the Sponsors. Sponsors agrees to pay UTA the amount of any prorated Base Purchase Price. UTA agrees to refund to the Sponsors the prorated remaining value of each Pass (as calculated using the Base Purchase Price per Authorized User as identified in Exhibit "A.") No portion of any electronic card media costs will be refunded. Sponsors shall be responsible for all services used prior to termination.
- 12) Other Interests. No person not a party to this Agreement shall have any rights or entitlement of any nature under it.
- 13) Entire Agreement. This Agreement contains the entire agreement between the parties hereto for the term stated and cannot be modified except by written agreement signed by both parties. Neither party shall be bound by any oral agreements or special arrangements contrary to or in addition to the terms and conditions as stated herein.
- 14) Costs and Attorney's Fees. If either party pursues legal action to enforce any covenant of this Agreement, the parties agree that all costs and expenses of the prevailing party incident to such legal action, including reasonable attorney fees and court costs shall be paid by the non-prevailing party.
- 15) Notices. Except as otherwise indicated, notices to be given hereunder shall be sufficient if given in writing in person or by personal delivery, electronic mail, U.S. mail, postage prepaid. All notices shall be addressed to the respective party at its address shown on the initial page of this Agreement or at such other address or addresses as each may hereafter designate in writing. Notices shall be deemed effective and complete at the time of receipt, provided that the refusal to accept delivery shall be construed as receipt for purposes of this Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first set forth herein. The individual signing on behalf of each party represents that he or she is authorized to sign on behalf of such party.

SALT LAKE EDUCATION FOUNDATION

By: _____
Name: James E. Yapias
Title: Director of Development
Salt Lake Education Foundation

SALT LAKE SCHOOL DISTRICT

By _____
Name: Alan Kearsley
Title: Business Administrator

By _____
Name:
Title:

UTAH TRANSIT AUTHORITY

By _____

Name: Jay Fox

Title: Executive Director

By _____

Name: William Greene

Title: Chief Financial Officer

Approved as to Form

DocuSigned by:

Michael Bell

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UTA Legal Counsel

EXHIBIT "A"
BASE PURCHASE PRICE

	<u>Year</u>	<u>Price</u>
Salt Lake Education Foundation (Secondary Sponsor)	<u>2022-23</u>	\$79,000
Salt Lake School District (Primary Sponsor)	2022-23	\$200,000
Totalⁱ	2022-23	\$279,000

Fare Recognition Level: **Local**

EXHIBIT "B"
PASS PROGRAM SETUP

Contract Administrator			
Name:	Alan Kearsley, Business Administration		
Email:	Alan.kearsley@slcschools.org	Phone:	801-578-8334

Billing Contact			
Name:	Alan Kearsley		
Email:	Alan.kearsley@slcschools.org	Phone:	801-578-8334
Preferred Invoice Method (check 1):			
<input checked="" type="checkbox"/> Email	Email: Alan.kearsley@slcschools.org		
<input type="checkbox"/> Mail	Attn: Alan Kearsley _____ Street: 465 South 400 East _____ City/State: Salt Lake City, Utah ____ Zip: 84111 _____		

Transit Coordinator			
Name:	TBD		
Email:		Phone:	
Transit Coordinator			
Name:			
Email:		Phone:	
Transit Coordinator			
Name:			
Email:		Phone:	

**Additional Coordinators may be submitted separately to passprograms@rideuta.com

EXHIBIT “C”

PASS PROGRAM GUIDELINES AND RULES

TRANSIT COORDINATOR

Primary Sponsor must designate a Transit Coordinator (“TC”) that will oversee the pass program administration. The TC will be trained by UTA staff on how to use the UTA Partner Web Site where card management functions are to be performed. TC’s are responsible for training staff how to issue, activate, deactivate and replace cards.

PROCUREMENT OF PASSES

To request cards, send an email to passprograms@rideuta.com and indicate the quantity of cards and the date needed by.

Primary Sponsor can elect to provide their own cards as long as the intent is to integrate electronic contactless technology into a picture identification card or building access badge. Primary Sponsor should work closely with UTA to ensure that the cards are compliant with the UTA card data format specification. For a copy of the format specification contact your account representative.

ISSUANCE OF PASSES

Primary Sponsor is responsible for issuing cards and is responsible to complete the following upon issuance:

- Confirm the recipient qualifies under this agreement
- Print the recipient’s name on the card in permanent ink, unless card is owned by Primary Sponsor with no signature strip
- Ensure recipient understands the cardholder rules <https://www.rideuta.com/Fares-And-Passes/Pass-Programs/Administrative-Rules>
- Record the recipient’s name and the card number issued to them (see record keeping below)

RECORD KEEPING

Primary Sponsor is required to maintain the following card issuance records:

- The card number of each issued card, including replacement cards, and the corresponding person issued such pass
- The card number of each unissued card

REQUESTS FOR ELECTRONIC TAP DATA

According to Utah Code 17B-2a-815(3)(a), UTA can only provide limited tap data to Primary Sponsor. To access reports currently available, go to UTA’s partner website at www.tap2rideuta.com and click on reports. If you need data not provided on the partner website email passprograms@rideuta.com with your request and someone will contact, you.

COST OF PASSES

UTA will provide electronic cards to pass program participants at no charge. If Primary Sponsor and UTA determine a card cost is necessary, it will not exceed \$3.00 per card which may be passed onto the cardholder.

RETURN OF UNUSED CARDS

Unused cards should be returned, and UTA may demand the return of, if this agreement is terminated.

CUSTOMER SERVICE

TC's are supported by UTA's Product Development and Sales team and are assigned specific account representatives to assist as needed. TC's are expected to be the primary contact for cardholders.

If a cardholder experiences card related issues and contacts UTA's customer service team, they will be directed back to the TC for assistance. UTA's customer service team can assist and help cardholders with issues such as basic trouble shooting and answering questions about riding UTA service.

CARD REPLACEMENTS

Electronic cards are meant to be retained by the cardholder and reused.

Primary Sponsor is responsible for replacing cards that are lost, stolen, defective, or otherwise require replacement. The preferred method for card replacements is using the 'replace card' functionality on UTA's partner website at www.tap2rideuta.com. For more information on how to replace a card refer to the UTA Partner Web Site User Guide provided during training.

TAPPING

Primary Sponsor is responsible for ensuring that cardholders are made aware of UTA's requirement to "tap-on" and "tap-off" at designated readers when riding UTA services. Failure to do so may result in a citation or fine to the cardholder pursuant to UTA Ordinances.

CARD CARE

It is important to protect the cards from damage. The card will not work if sensitive wires inside are broken. Do not punch holes, bend, keep in excessive heat or do anything to the card that could damage it. For the card to be read properly on electronic card readers do not have your card against other plastic cards, metal objects or electronic devices. Otherwise, it will interfere with the card signal causing the card not to be read or to be read improperly.

ⁱ Salt Lake City Corporation is also planning to pay \$100,000 toward the total of \$379,000 due under this Ed Pass Agreement.